

Medicare Annual Wellness Visit Questionnaire

Patient's Name: _____ Date: _____
 Date of Birth: _____ Current/former Occupation: _____
 Drug Allergies: _____

Please list any other physicians (Specialists) you see: _____

Please list any surgeries you have had including dates: _____

Have you had any of the following health problems? Circle all that apply.

Heart Attack	Tuberculosis (TB)	Back Problems	Kidney Infections	Arthritis
Heart Disease	Pneumonia	Diabetes	AIDS/HIV	Cystic Fibrosis
Heart Murmur	Stroke	Hypoglycemia	Thyroid Problems	Down's Syndrome
Chest Pain	Seizures	Hepatitis	Sinus Disease	Cancer, type: _____
High blood pressure	Head Injury	Jaundice	Hearing Loss	None of the above
Asthma	Migraines	Bleeding Disorder	Reflux Disease	Other: _____
Emphysema	Meningitis	Anemia	Ulcers	_____

Have any of your family members had the following health problems? Circle all that apply.

Heart Disease	Stroke	Hepatitis	Thyroid Problems	None listed
High blood pressure	Migraines	Bleeding Disorder	Hearing Loss	Cancer, type: _____
Tuberculosis (TB)	Arthritis/ Joint pain	Reflux Disease	AIDS/HIV	Other: _____
Asthma	Diabetes	Ulcers		_____

Have you had any of the following in the last month?

General	Throat	Musculoskeletal	Gastroenterology	Neuro/ Psych
Fever	Recent voice changes	Joint/back pain	Blood in stool	Numbness/ weakness
Weight loss	Difficulty breathing	Muscle weakness	Heartburn	Tingling
Weight gain	Difficulty swallowing	Cardiology	Abdominal pain	Depression
Night sweats	Can't clear throat	Chest pain	Constipation/Diarrhea	
Ears	Chronic cough	Shortness of breath	Nausea/Vomiting	Hematology/ Endo
Hearing Loss	Hoarseness	Swollen Ankles		Anemia
Ringing in ears	Sore throat	Heart palpitations	Genital/Urinary	Bleeding tendency
Ear Pain	Loss of taste		Blood in urine	Heat/ Cold intolerance
Ear Drainage	Skin	Pulmonology	Painful urination	High Blood Sugar
Ear fullness	Pigment changes	Coughing	Frequent urination	
Dizziness	Skin lesions	Wheezing		

Please answer yes or no to the following questions regarding your health

Over the last two weeks, have you felt down, depressed or hopeless?	No	Yes
Over the last two weeks, have you felt little interest or pleasure in doing things?	No	Yes
Do you have trouble hearing the television or radio when others do not?	No	Yes
Do you have to strain or struggle to hear/understand conversations?	No	Yes
Do you need help with preparing meals, transportation, shopping, taking you medicine, managing your finances, or other activities of daily living?	No	Yes
Do you live alone? If no, who lives with you?	No	Yes
Does your home have throw rugs, poor lighting, or a slippery bathtub/shower?	No	Yes
Does your home LACK grab bars in bathrooms, handrails on stairs and steps?	No	Yes
Does your home LACK functioning smoke alarms?	No	Yes
Have you ever smoked? If yes, # packs/day: # of years: If quit, when:	No	Yes
Do you drink alcohol? If yes, # drinks/day: # drinks/week:	No	Yes
Do you use recreational drugs? If yes, what type:	No	Yes
Are you on a special diet? If yes, what type:	No	Yes

Patient Signature

Date

Annual Physical Exam Acknowledgement

An **Annual Physical Exam** is a “wellness” exam designed to provide a comprehensive physical examination in order to screen for disease, promote a healthy lifestyle, and assess a member’s potential risk factors for future medical problems.

The Annual Physical Exam includes (based on CMS guidelines):

1. Health History Review
2. Vital signs
3. General appearance
4. Heart exam
5. Lung exam
6. Head and neck exam
7. Abdominal exam
8. Neurological exam
9. Dermatological exam
10. Extremities exam
11. Male physical exam
- Testicular, hernia, penis, and prostate exams
12. Female physical exam
- Breast and pelvic exams
13. Counseling to include healthy behaviors and screening services

Any health issues/problems not listed above are **NOT** considered part of a physical examination!

If you discuss other health concerns and or management of any health concern during your Physical Exam, **an office visit will be charged in addition to your physical and may generate a co-payment as a result.**

Because we care and want to provide you with the most efficient visit as possible, we will not ask you to make another appointment to discuss or manage your health concerns but please understand we are **legally obligated** to assign procedure codes based on the **service provided** to you.

We cannot change the coding later to cause the insurance company to pay for a non-covered service. If both services are billed you may be responsible for paying a co-payment for each service, depending on your insurance coverage.

By signing below, you have read and acknowledge the information stated above.

Patient signature

Date

Printed Patient Name